

MARKET FOCUS

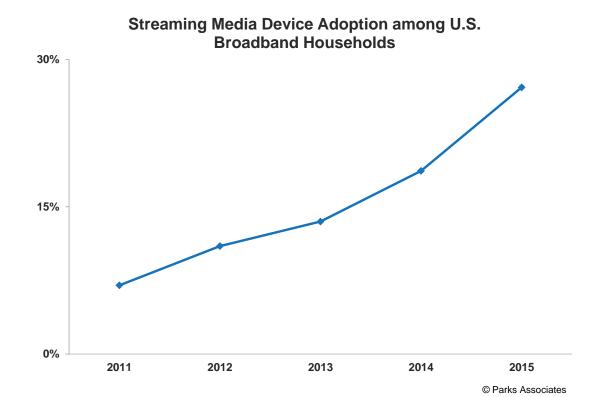
SERVICE: CONNECTED CE AND PLATFORMS

2Q 2015

By John Barrett, Director, Consumer Analytics, Yilan Jiang, Manager, Consumer Research, Barbara Kraus, Director of Research, and David Mitchel, Research Analyst, Parks Associates

SYNOPSIS

Streaming Media Devices analyzes the market for streaming media devices, including adoption trends, purchase patterns, and use. The research compares streaming media device use against other types of connected CE devices (gaming consoles, smart TVs, etc.) and compares use between the leading products in the streaming media device category (Roku, Apple TV, Chromecast, etc.).



ANALYST INSIGHT

"The streaming media device category hit an inflection point over the past 12 months—now is the time for companies to make a play in the space if they don't want to be left behind."

John Barrett, Director, Consumer Analytics, Parks Associates

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About the Research

Previous Research

- · 360 View: CE Adoption and Trends (Q2/15)
- · 2014 Holiday CE Purchase Intentions (Q4/14)
- Optimizing Retail Channel Results (Q3/14)
- The Evolving Market for Streaming Media Devices (Q2/14)





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Key Findings

Industry Insight

Recommendations

Overview of Streaming Media Device Adoption:

- · Streaming Media Device Adoption (2010 2015)
- Streaming Media Device Adoption by Age (2011 2015)
- Most Used Streaming Media Devices (2014 2015)

Streaming Media Device Purchases:

- · Annual Purchase Rate of a Streaming Media Device in the Year (2008 2014)
- % of Total 2014 CE Device Purchases Occurring During Holiday Season (Q1/15)
- · Average Sales Price of Streaming Media Devices Purchased in the Year (2008 2014)
- Streaming Media Device Purchase Location: Online Purchases vs. Retail Purchases (2012 2014)
- · Streaming Media Devices: Top Five Store Purchase Locations in Year (2013 2014)
- Streaming Media Devices: Top Five Brands Purchased in Year (2010 2014)
- · Reasons to Purchase a Streaming Media Device (2013 2014)
- Trigger to Purchase a Streaming Media Device (2013 2014)
- · Future Intention to Purchase a Streaming Media Device (2013 2015)
- Future Intention to Purchase a Streaming Media Device by Age (Q1/15)

Purchase Patterns by Device:

- · % of 2014 Streaming Media Device Buyers that Bought During the Holiday Season (Q1/15)
- % Paying Specified Price for Streaming Media Device (Q1/15)
- Streaming Media Devices: Type of Purchase (Q1/15)
- Reason for Purchasing Streaming Media Device (Q1/15)
- % Purchasing Streaming Media Device Online (Q1/15)
- Streaming Media Devices: Retail Channel (Q1/15)
- Top Purchase Consideration for Streaming Media Devices (Q1/15)

Usage Patterns:

- Video Consumption on TV Set by Source and Ownership of Streaming Media Device (Q2/15)
- · Video Consumption on TV Set by Source and Pay-TV Adoption (Q2/15)





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- Streaming Media Devices: Average Monthly Expenditure on Media by Pay-TV Service Subscription (Q1/15)
- Video Consumption on TV Set by Source and Number of Streaming Media Devices Owned (Q2/15)
- Average Monthly Expenditure on Media by Number of Streaming Media Devices Owned (Q1/15)
- Digital Media Activities by Most-Commonly Used CE Devices (Q1/15)
- Intention to Engage in Digital Media Activities on Connected CE Device by Current Engagement in Activity (Q1/15)
- Average Monthly Cost of Media by Most-Commonly Used CE Devices (Q1/15)
- Methods of Controlling Connected CE Devices (Q1/15)

Streaming Media Devices and Other Connected CE Devices:

- Most Used Connected CE Device (Q1/15)
- Most Used Connected CE Device by Age (Q1/15)
- Most Used Connected CE Device by Education (Q1/15)
- Most Used Connected CE Device by Income (Q1/15)
- Digital Media Activities by Most Used Connected CE Device (Q1/15)
- · Average Monthly Expenditure on Media by Most Used Connected CE Device (Q1/15)

Additional Research from Parks Associates





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ATTRIBUTES

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